

PLEASE RETURN TO:

Dr. Sarah Richie
4515 Poplar Avenue, Suite 400
Memphis, TN 38117

Ph: 901-737-6677, Fax: 901-758-5066



Today's Date: _____

Person completing form/relationship to patient: _____

Intake Form

*****Patient or Responsible Party must provide insurance card at time of appointment so that it may be copied.**

*****If Legal Guardian – You must provide court documentation of guardianship before patient can be seen.**

Referring Provider _____ Type/Specialty _____ Phone _____

Referring Provider's Practice/Group Name: _____

Patient Information **NEW PATIENT** **ESTABLISHED PATIENT** Date of Birth: _____ Age: _____

Name: _____ Male Female
 Last First Middle Nickname (if applicable)

Address _____ City _____ State _____ Zip _____

Phone---Home: _____ Work: _____ Cell/mobile: _____ Fax: _____

SSN _____ Patient's relationship to insured: _____

Responsible Party Info (parent, legal guardian, etc.) if different from above Relationship to Patient _____

Name: _____ Date of Birth: _____ Age: _____
 Last First Middle

SSN _____ Male Female Email _____

Address _____ City _____ State _____ Zip _____

Phone---Home: _____ Work: _____ Cell/mobile: _____ Fax: _____

Primary Insurance for Patient (Payor 1) Relationship to Patient _____

Company _____ Insured _____ Insured's Date of Birth: _____

Policy#/Member ID _____ Group# _____ Ins. Phone _____

Ins. Address (for claims) _____ City _____ State _____ Zip _____

Secondary Insurance for Patient (Payor 2 – if applicable) Relationship to Patient _____

Company _____ Insured _____ Insured's Date of Birth: _____

Policy#/Member ID _____ Group# _____ Ins. Phone _____

Ins. Address (for claims) _____ City _____ State _____ Zip _____

May we leave a message on your home phone or cell/mobile phone? Yes No Preference? _____

May we email you regarding non-clinical information (e.g., appointment times, insurance questions, etc.)? Yes No

Preferred Email Address: _____

Notes/additional information you would like to share _____
